

## **Elliott&Associates**

Creating & implementing strategies to help you achieve your financial goals.

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### **What We Offer – A cup of Coffee and a Second Opinion**

When the markets turn as volatile and confusing as they have over the past year, even the most patient investor may come to question the wisdom of the investment plan that they have been following.

At Elliott & Associates, we have seen a lot of difficult markets come and go. And we can certainly empathize with people who find the current environment troublesome and disturbing. We'd like to help, if we can, and to that end, here's what we offer:

#### **A cup of coffee, and a second opinion.**

By appointment, you are welcome to come in and sit with me for awhile. I'll ask you to outline your financial goals, and what your investment portfolio is intended to do for you. Then I will review the portfolio for and with you.

If I think your investments continue to be well-suited to your long term goals – in spite of the current market turmoil – I will gladly tell you so and send you on your way. If, on the other hand, I think some of your investments no longer fit your goals, I will explain why, in plain English. And, if you like, I will recommend some alternatives.

Either way, the coffee is on us.